**INTEREST RATES MARKET NOTICE**

**Date: 7 July 2014**

**Subject:** Tap Issue

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC057”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LTD,** with effect from 8 July 2014 under a **Residential Mortgage Warehousing Programme** dated **1 February 2013**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,995,000,000.00

**Tap Amount** R 85,000,000.00

**Total Amount Following Tap Issue** R 210,000,000.00

**Bond Code** TWC057

**Nominal Issued** R 85,000,000.00

**Issue Price** 100.06546%

**Coupon** 6.00%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 4 August 2014

**Books Close** 29 July 2014

**Interest Payment Date(s)** 4 August 2014

**Last Day to Register** By 17:00 on 28 July 2014

**Issue Date** 8 July 2014

**Date Convention** Following

**Interest Commencement Date** 4 July 2014

**First Interest Payment Date** 4 August 2014

**ISIN No.** ZAG000117508

**Additional Information** Senior Secured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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